

OL/SE/771/Dec 2025-26

December 01, 2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
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Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to acquisition by Omaxe Ltd.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), as amended, we wish to inform you that Omaxe Limited (“Company”) to subscribe 4000 equity shares representing 40% of total equity share capital of Aquarise Developers Private Limited resulting into an associate company of Omaxe Limited.

The details as required under Regulation 30 of the SEBI LODR Regulations, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended with SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are provided in **Annexure- I** enclosed herewith.

The copy of the same is also being available on the website of the Company at www.omaxe.com and on the website of BSE Limited & National Stock Exchange of India Limited i.e. www.bseindia.com & www.nseindia.com.

You are requested to take the same on your records.

Thanking You

For Omaxe Limited
For Omaxe Limited


(Company Secretary)

D B R Srikanta
Company Secretary & Compliance Officer

Encl.: As above

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

Annexure- I

S.No.	Particulars	Details
1.	Name of the entity, date & country of incorporation, etc.;	Name of Entity: M/s Aquarise Developers Private Limited Date: 30.11.2025 Country: India CIN: U68100DL2025PTC458625
2.	Name of holding company of the incorporated company and relation with the listed entity;	Holding company & relation with the Omaxe Limited: Not Applicable. There is no holding company of M/s Aquarise Developers Private Limited.
3.	Industry to which the entity being incorporated belongs;	Real Estate
4.	Brief background about the entity incorporated in terms of products / line of business;	Building and Construction Industry.
5.	Brief details of any governmental or regulatory approvals required for the incorporation;	Registrar of Companies (MCA).
6.	Nature of consideration - whether cash consideration or share swap and details of the same;	Subscription of 4000 equity shares having face value of Rs. 10 each (representing 40% of total equity share capital) aggregating to Rs. 40,000/- (Forty Thousand Only) to be paid through banking channel.
7.	Cost of subscription / price at which the shares are subscribed;	Subscription of 4000 equity shares having face value of Rs. 10 each aggregating to Rs. 40,000/- (Forty Thousand Only)
8.	Percentage of shareholding / control by the listed entity and / or number of shares allotted	40% of total equity share capital divided into 4,000 equity shares having face value of Rs. 10/- each.

For Omaxe Limited


(Company Secretary)